

## Strategy description

Strategy aiming to replicate the Pictet LPP 25 2000 benchmark using passive funds managed by UBS Asset Management. This strategy's risk profile is defensive, meaning a low allocation to equities and consequently a low investment risk.

## Risk profile

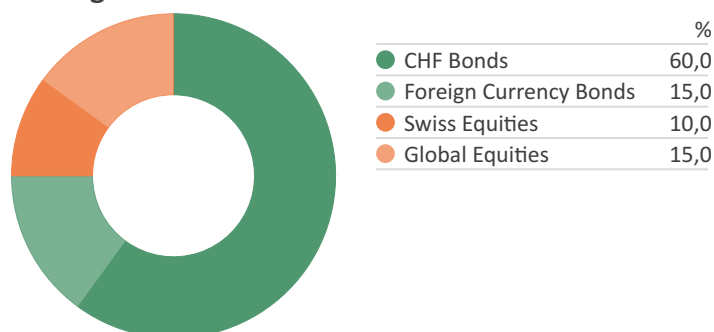
Defensive



## Key Information

Base Currency	Swiss Franc
Foreign currency exposure	30,0%
Proportion of active investments	0,0%
Proportion of ESG investments	0,0%
Benchmark	Pictet LPP 2000 25 TR CHF

## Strategic Asset Allocation



**Legend:** Performance is computed on a monthly basis as the median performance of all the FCT 1e insured members invested in the investment strategy (if no insured member is invested, performance is backtested). In both cases, performance is computed as a time weighted rate of return (TWR) on the investment portfolio, excluding operational cash. Performance is shown net of indirect fees (charged inside the funds) and gross of direct fees (charged outside the funds). Foreign currency exposure is after currency risk hedging. Proportion of ESG investments correspond to ESG-labelled funds as considered by the asset manager.

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## Cumulative Performance over Last 5 Years



## Historical Returns

	1 Month	YTD	1 Year	3 Years	5 Years
FCT 1e 25 Index	-0,7%	-0,2%	3,0%	4,2%	1,4%
Pictet LPP 2000 25 TR CHF	-0,7%	-0,3%	2,8%	4,0%	1,3%

## Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	5,61%	5,54%
Sharpe Ratio	0,25	0,23
Tracking Error	0,41%	0,00%
Max Drawdown	-15,75%	-15,55%

## Strategy Quarterly / Yearly Returns

	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Year
2025	-0,40	0,21			-0,19
2024	3,94	1,27	1,77	1,40	8,61
2023	2,75	1,88	-0,75	2,87	6,88
2022	-5,79	-6,77	-3,09	0,77	-14,22
2021	1,67	1,56	-0,61	0,79	3,44
2020	-6,57	5,20	1,80	2,58	2,64